



**IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION**

CAUSE NO FSD 108 of 2022 (IKJ)

IN THE MATTER OF THE COMPANIES ACT (2023 REVISION)

AND IN THE MATTER OF GLOBAL CORD BLOOD CORPORATION (IN PROVISIONAL LIQUIDATION)

ORDER

UPON the summons of the Joint Provisional Liquidators (the “**JPLs**”) of Global Cord Blood Corporation (In Provisional Liquidation) (the “**Company**”) dated 13 May 2024, as amended on 17 July 2024 (the “**Amended Summons**”)

AND UPON reading the Second Affidavit of John Royle sworn on 17 May 2024, the Third Affidavit of John Royle sworn on 18 July 2024, the Fourth Affidavit of John Royle sworn on 24 July 2024, the Fifth Affidavit of Joanne Verbiesen sworn on 10 September 2024, the Fifth Affidavit of John Royle sworn on 27 September 2024, and the exhibits thereto

AND UPON hearing from Counsel for the JPLs, Counsel for Blue Ocean Structure Investment Company Limited and Counsel for Oasis Investments II Master Fund Limited and IsZo Capital LP

IT IS ORDERED THAT:

- 1 The JPLs’ remuneration incurred during the period between 22 September 2022 and 30 September 2023 in the amount of of US\$9,274,956.43 be approved and paid out of the assets of the Company.
- 2 The JPLs’ costs of and incidental to the Amended Summons be paid from the liquidation estate as an expense of the provisional liquidation.

THIS ORDER is filed by Campbells LLP, Attorneys-at-Law for the JPLs, whose address for service is Floor 4, Willow House, Cricket Square, George Town, Grand Cayman, Cayman Islands

3 Blue Ocean Structure Investment Company Limited, Oasis Investments II Master Fund Limited and IsZo Capital LP shall bear their own costs of the Amended Summons.

Dated the 13th day of November 2024

Filed the 27th day of November 2024



THE HONOURABLE JUSTICE KAWALEY

JUDGE OF THE GRAND COURT

THIS ORDER is filed by Campbells LLP, Attorneys-at-Law for the JPLs, whose address for service is Floor 4, Willow House, Cricket Square, George Town, Grand Cayman, Cayman Islands

Approved as to form and content

Campbells LLP
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Campbells LLP, Counsel for the JPLs

Forbes Hare
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Forbes Hare, Counsel for Blue Ocean Structure Investment Company Limited

Collas Crill LLP
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Collas Crill LLP, Counsel for Oasis Investments II Master Fund Limited and IsZo Capital LP

THIS ORDER is filed by Campbells LLP, Attorneys-at-Law for the JPLs, whose address for service is Floor 4, Willow House, Cricket Square, George Town, Grand Cayman, Cayman Islands