SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

|   |               |                 | or Se   | ction 30(h)       | of the Investment Company Act of 1   | .940                             |   |   |  |   |
|---|---------------|-----------------|---|-------------------|--|----------------------------------|---|---|--|---|
| 1. Name and Address of Reporting Person*<br><u>JAYHAWK PRIVATE EQUITY</u><br><u>FUND II LP</u>                        |               |                 | 2. Date of Event<br>Requiring Statement<br>(Month/Day/Year)<br>12/17/2009 |                   | 3. Issuer Name <b>and</b> Ticker or Trading Symbol<br><u>China Cord Blood Corp</u> [ CNDZF ] |                                  |   |   |  |   |
|   |               |                 |   |                   | 4. Relationship of Reporting Person(s) to Issuer 5. If Amendment, Date (                     |                                  |   |   | te of Original Filed                   |   |
| (Last) (First) (Middle)<br>930 TAHOE BLVD., 802-281   |               |                 |   |                   | (Check all applicable)<br>Director X   | 10% Owne                         | r   | (Month/Day/Year)  |  |   |
| 950 TAHOE BLV   | D., 002-20    | 1               |   |                   | Officer (give title below)   | Other (spec<br>below)            | ·   |   |  | Group Filing (Check   |
| (Street)<br>INCLINE<br>VILLAGE NV 89451   |               |                 |   |                   |  |                                  |   | Applicable Line)<br>Form filed by One Reporting Person<br>X Form filed by More than One<br>Reporting Person |  |   |
| (City) (St  | ate)          | (Zip)           |   |                   |  |                                  |   |   |  |   |
|   |               |                 | Table I - No  | on-Deriv          | ative Securities Beneficial  | lly Owned                        |   |   |  |   |
| 1. Title of Security (Instr. 4)   |               |                 |   |                   | 2. Amount of Securities<br>Beneficially Owned (Instr. 4)                                     |                                  |   | 4. Nature of Indirect Beneficial Ownership<br>(Instr. 5)  |  |   |
| Common Stock, p   | ar value \$0. | .0001 per share |   |                   | 361,000  | D <sup>(1)</sup>                 |   |   |  |   |
| Table II - Derivative Securities Beneficially Owned<br>(e.g., puts, calls, warrants, options, convertible securities) |               |                 |   |                   |  |                                  |   |   |  |   |
| 1. Title of Derivative Security (Instr. 4)  |               |                 | 2. Date Exercisable and<br>Expiration Date<br>(Month/Day/Year)            |                   | 3. Title and Amount of Securiti<br>Underlying Derivative Security                            |                                  | 4.<br>Conversior<br>or Exercise<br>Price of |   | 5.<br>Ownership<br>Form:<br>Direct (D) | 6. Nature of Indirect<br>Beneficial Ownership<br>(Instr. 5) |
|   |               |                 | Date<br>Exercisable   | Expiratio<br>Date | n Title  | Amount or<br>Number of<br>Shares | Derivat                                     | ive   | or Indirect<br>(I) (Instr. 5)          |   |
| Warrants  |               |                 | 12/17/2009  | 12/15/201         | Common Stock, par value<br>\$0.0001  | 7,495,717                        | 5   |   | <b>D</b> <sup>(1)</sup>                |   |
| 1. Name and Address <u>JAYHAWK P</u>  |               |                 | <u>D II LP</u>  |                   |  |                                  |   |   |  |   |
| (Last) (First) (Middle)<br>930 TAHOE BLVD., 802-281   |               |                 |   |                   |  |                                  |   |   |  |   |
| (Street)<br>INCLINE<br>VILLAGE  | NV            | 8945            | 1   | -                 |  |                                  |   |   |  |   |
| (City)  | (State)       | (Zip)           |   | _                 |  |                                  |   |   |  |   |
| 1. Name and Address of Reporting Person <sup>*</sup><br>JAYHAWK PRIVATE EQUITY GP II, L.P.                            |               |                 |   |                   |  |                                  |   |   |  |   |
| (Last) (First) (Middle<br>930 TAHOE BLVD., 802-281  |               |                 | e)  |                   |  |                                  |   |   |  |   |
| (Street)<br>INCLINE<br>VILLAGE  | NV            | 8945            | 1   | _                 |  |                                  |   |   |  |   |
| (City)  | (State)       | (Zip)           |   |                   |  |                                  |   |   |  |   |
| 1. Name and Address of Reporting Person*<br><u>JAYHAWK PRIVATE EQUITY, LLC</u>  |               |                 |   |                   |  |                                  |   |   |  |   |
| (Last) (First) (Middle<br>930 TAHOE BLVD., 802-281  |               |                 | e)  |                   |  |                                  |   |   |  |   |
| (Street)  |               |                 |   | -                 |  |                                  |   |   |  |   |

| INCLINE<br>VILLAGE | NV      | 89451 |
|--------------------|---------|-------|
| (City)             | (State) | (Zip) |

## Explanation of Responses:

1. See Exhibit 99.1 - Explanation of Responses to Table I, Item 3 and Table II, Item 5.

**Remarks:** 

/s/ Kent C. McCarthy, Manager of Jayhawk Private Equity, LLC, which is the general partner of Jayhawk Private 12/29/2009 Equity GP II, L.P., which is the general partner of Jayhawk Private Equity Fund II, L.P. /s/ Kent C. McCarthy, Manager of Jayhawk Private Equity, LLC, which is the general 12/29/2009 partner of Jayhawk Private Equity GP II, L.P. /s/ Kent C. McCarthy, Manager 12/29/2009 of Jayhawk Private Equity, <u>LLC</u> \*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 $\ast$  If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

(1) Jayhawk Private Equity, LLC is the general partner of Jayhawk Private Equity GP II, L.P. Jayhawk Private Equity GP II, L.P. is the general partner of Jayhawk Private Equity Fund II, L.P. Jayhawk Private Equity Fund II, L.P. directly and soley owns the shares and warrants indicated in Table I and Table II. As a result, Jayhawk Private Equity, LLC and Jayhawk Private Equity GP II, L.P. each indirectly beneficially own the shares and warrants identified in Table I and Table II. Each reporting person disclaims beneficial ownership of the reported securities except to the extent of such reporting person's pecuniary interest therein.